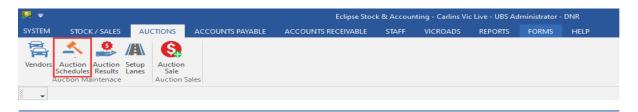


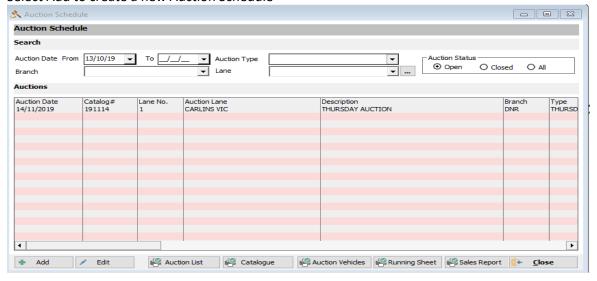
Carlins Auction Process

Creating an Auction

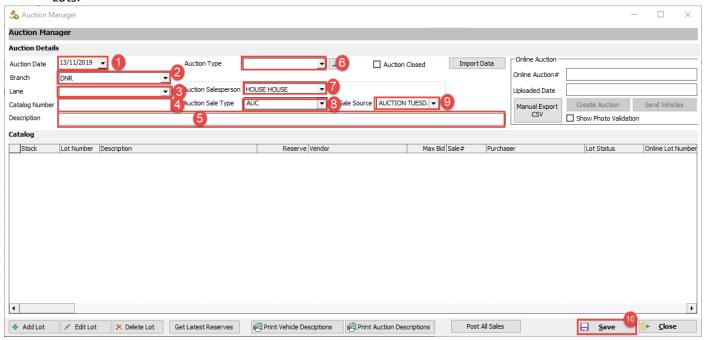
Click on Auction Schedules under Auctions tab



Select Add to create a new Auction Schedule



- 1. Select the Auction date you wish to schedule in.
- 2. Select the branch in which you are creating the Auction for.
- 3. Select the Lane from the drop down.
- 4. Enter in the Catalogue number (date backwards -yymmdd)
- 5. Enter the Description of the Auction.
- 6. Select the Auction Type from the drop down which will be the Auction Day that you are doing.
- 7. Select the Salesperson House House which will default when adding in a sale on the day.
- 8. Select Auction Online as the type of Sale which will default when adding in a sale on the day.
- 9. Select the Auction Day as the Sales Source.
- 10. Click save and you are now able to go to Eclipse Stocktake App and select the Auction Schedule and scan in Lots.



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Scanning in Lots via Stocktake App

Log into Eclipse Stocktake app.

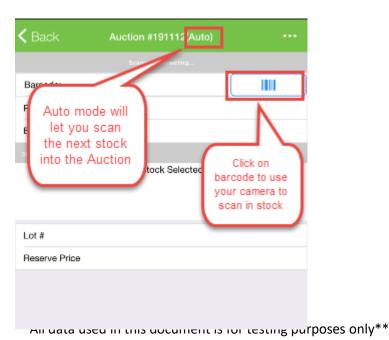
1. Select Auctions on your device



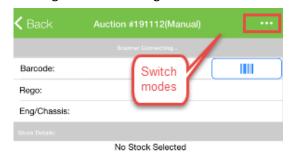
2. Select the Auction you wish to scan Lots into.



 Click on the Barcode to scan the stock into the Auction or use the scanning device to bring Stock into the Auction. You can also manually type in the barcode or enter the rego number in to add the stock into the Auction.



4. If you wish to switch to Manual mode click on the 3 dots you must then scan in stock and press Add to Catalogue before adding next lot in .

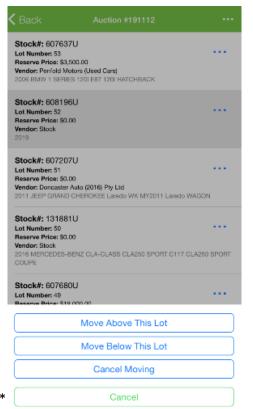




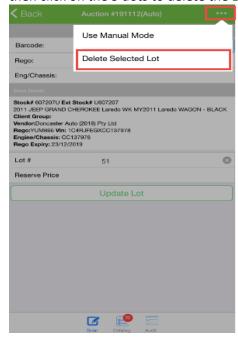
5. Moving Lots in the list. Click on the Catalogue in the below menu



Highlight the stock unit and click on the 3 dots to move the Lot above or below the line.



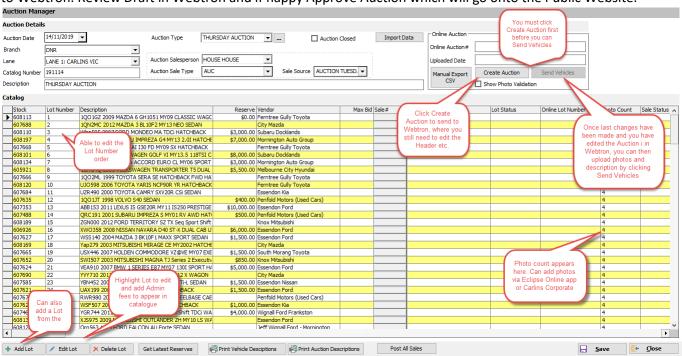
 How to delete a Lot Click on the Catalogue list and select stock, then click on the 3 dots to delete the Lot.



Editing Auction Schedule and sending to Webtron

Under Auction Schedule, highlight the Auction you wish to edit.

The below screenshot is where you are able to edit the Lot order and add in any Admin fees before the auction. By clicking on Create Auction this will send the Auction to Webtron you can then log into the portal which you will then be able to modify the Auction draft and add in any headers, logos, dates, locations etc. Once that is completed you can then go back to Auction Details in Eclipse and Send Vehicles this will upload vehicle photos and descriptions to Webtron. Review Draft in Webtron and if happy Approve Auction which will go onto the Public Website.



If Missing Links error occurs when sending Vehicles

Check to see if there are photos against the Stock, check to see if stock is not missing a validation that is a requirement for stock upload options in Vehicle Export.

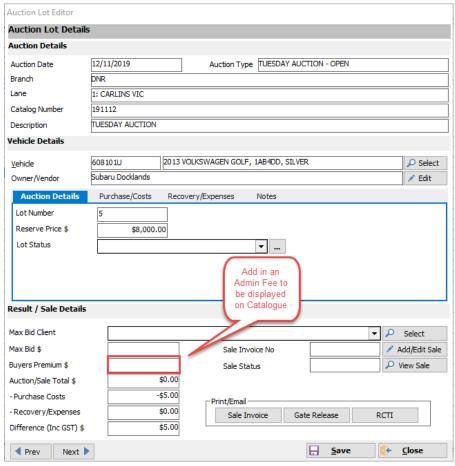
To re-upload the stock with the error links.

Click Send Vehicles, select Show Missing Links and re-upload.

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How to add in an Admin Fee

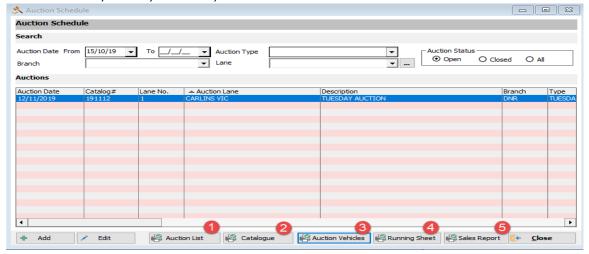
Select the Stock unit you wish to add an Admin Fee to and select Edit Lot. You are therefore able to review the Lot Details and add in an Admin Fee.

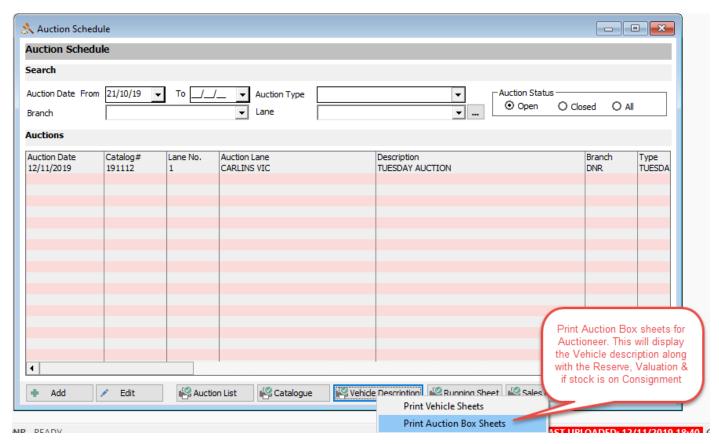


How to print/view Auction List, Catalogues, Auction Vehicles, Auction Box sheets & Running Sheet

Click on Auction Schedules under Auctions Tab and highlight the Auction.

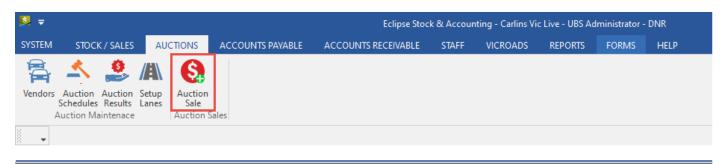
- 1. Click on Auction List to display the Lot list in order with stock details and reserves.
- 2. Click Catalogue which will bring you to the print preview of the Auction Catalogue. This will display the Lot number, Rego number, year, description of Lot and display any Admin fees. When printing the catalogue ensure it is in booklet format and double sided. You will still need to print the Cover Sheet for the Catalogue separately.
- 3. Click on Auction Vehicles to display the Vehicle Description for each stock that can be displayed on each car. You can also print the Auction Box Sheet which will also display the Reserve & Valuation price along with if stock is on Consignment (See second image)
- 4. The Running Sheet will display a brief overview of what was sold in that Auction.
- 5. The Sales Report will display more detail of the lots that were sold including stock description, invoice number, Sold to, Sale Price, Admin fee and status.





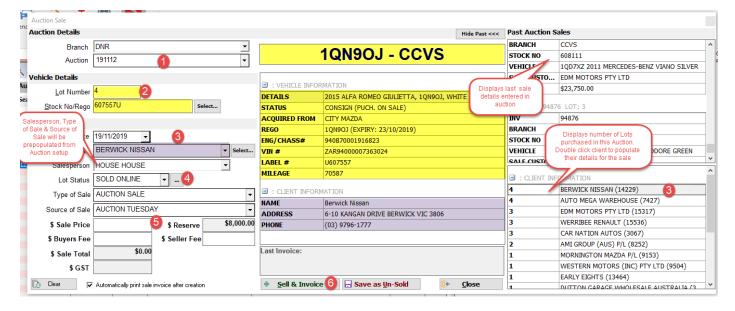
Adding in a sale from an Auction

Click on Auction Sale under Auctions Tab to enter in a new sale at an Auction.



When adding in a new sale at an Auction follow the below steps.

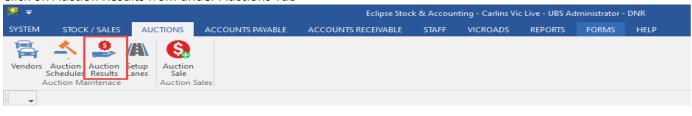
- 1. Select the Auction number.
- 2. Enter in the Lot number sold. This will pre-populate information highlighted in yellow.
- 3. Select the client in the drop down or double click on client in the Client Information section. This will pre-populate the information highlighted in purple.
- 4. Select the dropdown to mark the Lot Status as Sold, Sold Online etc.
- 5. Enter in the Sale Price and any fees applicable if they have not already been added in.
- 6. Select Sell and Invoice. After this step this will let you enter in the next sale starting from step 2.



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Receipting in Payments from an Auction Sale

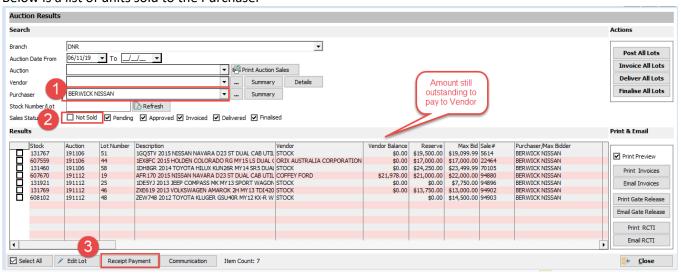
Click on Auction Results from under Auctions Tab



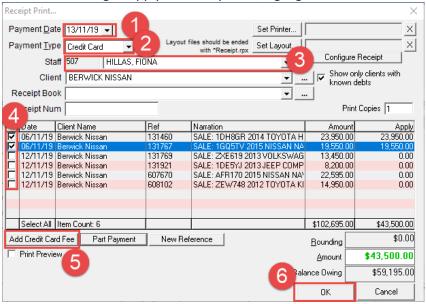
When Receipting in Payment from a Purchaser

- 1. Select or free type the Purchaser's name
- 2. Untick Not Sold
- 3. Click on Receipt Payment

Below is a list of units sold to the Purchaser



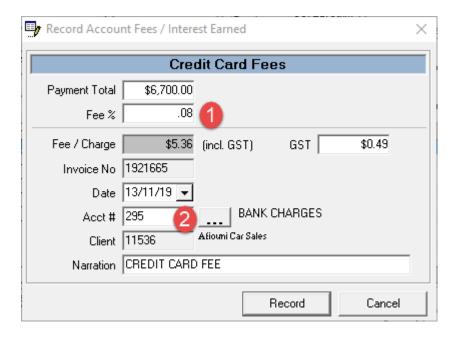
- 1. Payment date will default to today's date. You can change the date via the drop-down if need be.
- 2. Select the Payment Type through the drop-down, Cash, EFT, Cheque etc
- 3. Select the staff member who is processing the payment
- 4. Select which units they wish to pay for.
- 5. If there is a Credit Card fee, then you can add it at the time of receipting in payment and use appropriate G/L code (See below screen shot)
- 6. Click OK, which will print the Receipt. (2 copies on 1 page)
- 7. If wanting to apply a Part Payment, highlight the line then click Part Payment and free type dollar amount



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Adding in a Credit Card Fee

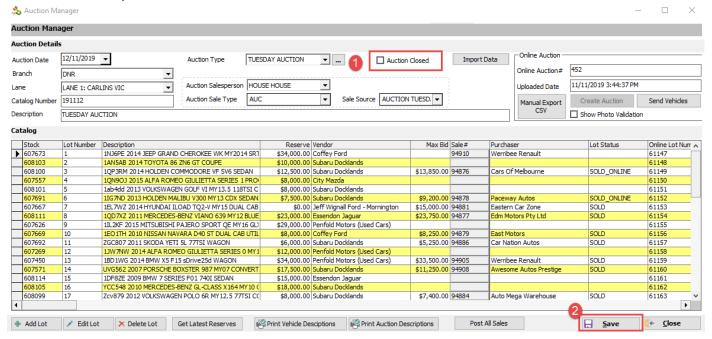
- 1. Add in your credit card fee percentage or dollar amount
- Select the G/L code.
- 3. Then press record



How to close an Auction

Select Auction Schedules under Auctions Tab

- 1. Tick Auction Closed
- 2. Select Save, this will mark the Auction as closed.



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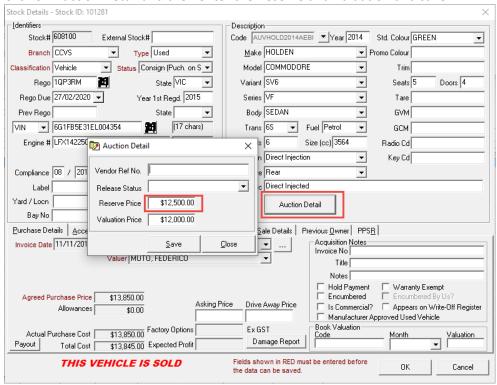
How to add the Reserve and Valuation Price

Option 1. (Eclipse Program)

Click Stock List under Stock/Sales tab

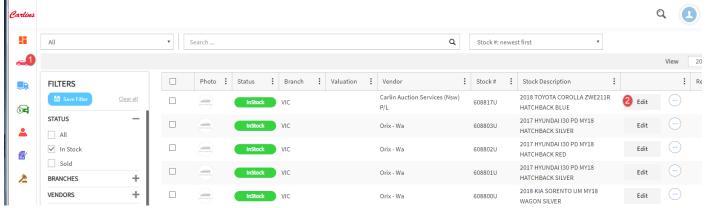
Highlight the stock unit and select edit.

Click on Auction Detail and then enter the Reserve and Valuation and save.

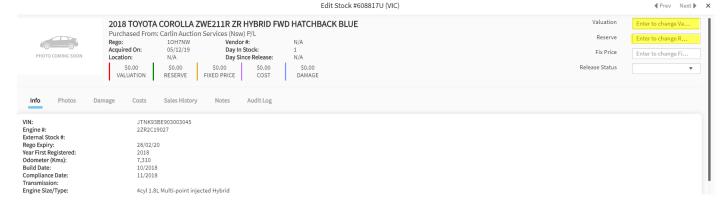


Option 2. (Portal site) **You are also able to edit the Valuation & Reserve through the portal if you have access.

- 1. Click on the Vendor Stock List.
- 2. Find the stock unit and select edit



The fields highlighted in yellow is where you can edit or add in a Valuation or Reserve.

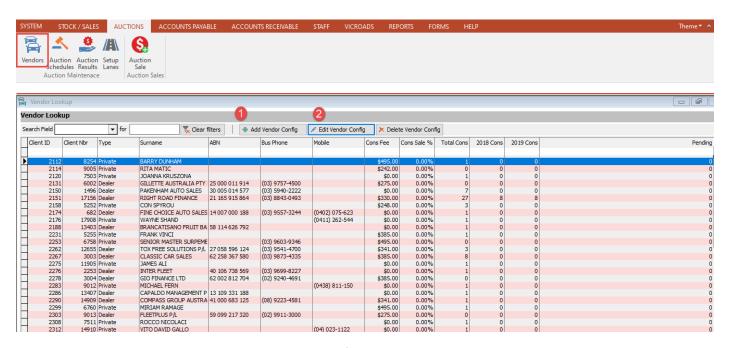


^{**}All data used in this document is for testing purposes only**

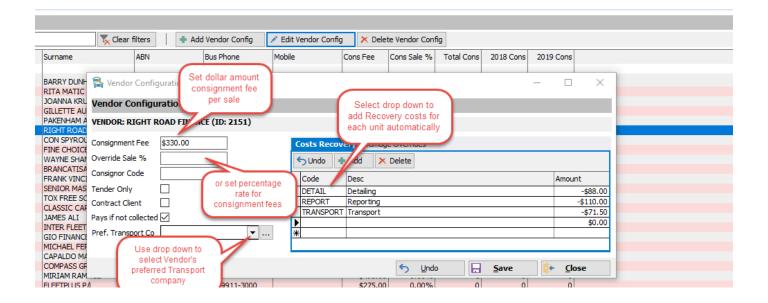
How to add and edit a Vendor

Select Vendors under Auctions tab

- 1. If the Vendor is not in the list, you wll need to add the Vendor in as a Client first.
- 2. Highlight Vendor and select Edit Vendor Config.



By editing the Vendor you are able to set consignment fees to be applied automatically as well as recovery costs.



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